



TOWN OF CONCORD 1-262-593-8690

CHAIRMAN: William (Bill) Ingersoll  
W1281 Sunnyside Drive, Sullivan, WI 53178 1-262-593-2621  
bill.ingersoll@centurytel.net Cell 1-414-313-2621

SUPERVISOR: Erick Frommgen  
W1082 Concord Center Dr, Sullivan, WI 53178 1-262-593-8141  
lefrommgen@yahoo.com Cell 1-262-470-5797

Lloyd Zastrow  
N6828 CTH-E, Oconomowoc, WI 53066-9017 1-262-593-8945  
lloydz@centurytel.net

CLERK: Brian Neumann  
N6830 County Road E, Oconomowoc, WI 53066  
clerk@concord.wi.gov (M) 1-414-534-4220

TREASURER: James (Jim) Zastrow  
N6816 CTH-E, Oconomowoc, WI 53066-9017 1-262-593-8696  
treasurer@concord.wi.gov

TOWN BOARD MONTHLY MEETINGS:  
The second Monday of each month beginning at 7:00 p.m. at the Town of Concord Community Center, W1095, Concord Center Drive, Sullivan, WI 53178.

ELECTION:  
Concord Community Center – Polls are open from 7:00 a.m. and close at 8:00 p.m.

ANNUAL MEETING:  
The annual meeting is held on the third Tuesday of April – 7:00 p.m. - Concord Community Center

PLAN COMMITTEE  
Chairman: Lloyd Zastrow (1-262-593-8945)  
Meetings: The 4<sup>th</sup> Tuesday of each month beginning at 7:00 p.m. - Concord Community Center

CONCORD HISTORICAL SOCIETY:  
Contact: Cindy Arbiture (262-593-8099)  
Meetings: The 2<sup>nd</sup> Tuesday of each month beginning at 7:00 p.m. at the Concord Center One Room School Museum, W1185 Concord Center Drive, Sullivan.

CONCORD SENIOR CENTER (Community Center): Contact: Bev Stendel (593-2509) Meetings:  
The 2<sup>nd</sup> Wednesday at 1:00 pm and the 4<sup>th</sup> Thursday at 12 Noon (Pot Luck Dinner)

BUILDING INSPECTOR: Tom Marks 262-490-0513  
N7884 Dead End Road, Ixonia, WI 53036

ASSESSOR: Associated Appraisal Consultants – 1-800-721-4157

TOWN WEBSITE: [www.concordwisconsin.org](http://www.concordwisconsin.org)

The annual meeting of the Town of Concord was called to order at 7:00 p.m. by the Chairman, Bill Ingersoll with Supervisor Erick Frommgen, Supervisor Lloyd Zastrow, Clerk Brian Neumann and Treasurer Jim Zastrow present. Bill led the assembly in the Pledge of Allegiance and Brian certified that the meeting has been properly posted. There were 17 residents in attendance.

Clerk Brian Neumann read the minutes from the April 17, 2018 annual meeting. Bill Arbiture moved to approve the minutes as read, seconded by Kim Miller and carried by voice vote.

Chairman Bill Ingersoll gave a State of the Town of Concord report. Bill took a moment and "Thanked" the town employees. All the town employees to a great job maintaining the buildings, equipment, park, cemeteries, and the town roads. We have recently purchased a new F450 truck as well as installed the rest of a new roof on the Concord Community Center. This summer we plan to fix a portion of the windows on the front of the building as well.

Lloyd Zastrow our county supervisor gave a quick update from the county.

Treasurer Jim Zastrow reviewed the income portion of our Profit Loss report stating we received \$695,440.00 on a budget of \$564,891.00 The town received \$130,549.00 more than budgeted. This was driven by the EMS ambulance loan and the Sullivan EMS equity payout.

Clerk, Brian Neumann reviewed the disbursements classified portion of the Profit & Loss statement. We spent \$765,124.73 on a budget of \$564.891 or \$200,233.73 over budget. This was mainly driven by the purchase of the new F450 truck and the EMS ambulance purchase with the Western Lake contract.

Brian read Tom Mark's Building Inspector report. There were 32 building permits, 33 electrical permits, 10 plumbing permits and 15 heating permits. We also had 3 new single-family homes, 0 new mobile homes and 19 misc. permits.

Dale Konle moved to petition Jefferson County for \$5,068.00 in road aid, seconded by Dan Schmocker and carried by voice vote.

Bev Stendel moved to retain the ISB Community Bank as the town's depository, seconded by Dale Konle and carried by voice vote.

Chairman Bill Ingersoll appointed Lloyd Zastrow as Park and Planning Chairman, Sally Williams as secretary along with Laura Callison, Jim Gilbert and Carole Hoffmeister as members. These appointments are three-year terms.

Bill noted the town picnic is on August 11, 2019 and the mood of the assembly is to continue the picnic tradition.

Bill noted that the next annual meeting will be held on April 21, 2020.

With no further business, Dale Konle moved to adjourn, seconded by Cindy Arbiture and carried by voice vote.

Respectfully submitted, \_\_\_\_\_ Brian Neumann, Clerk

**Town of Concord**  
**Balance Sheet**  
As of December 31, 2019

	<u>Dec 31, 19</u>
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
11100 · Checking	43.63
11200 · Equipment Fund	6,447.64
11400 · Money Market Account	<u>1,547,346.61</u>
<b>Total Checking/Savings</b>	<u>1,553,837.88</u>
<b>Total Current Assets</b>	1,553,837.88
<b>Fixed Assets</b>	
18000 · Fixed Assets - Total	
18300 · CCC Bldg/Furn/Eq - Total	0.00
18500 · EMS Assets - Total	<u>0.00</u>
<b>Total 18000 · Fixed Assets - Total</b>	<u>0.00</u>
<b>Total Fixed Assets</b>	<u>0.00</u>
<b>TOTAL ASSETS</b>	<u><u>1,553,837.88</u></u>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
20100 · Accounts Payable	<u>-180.00</u>
<b>Total Accounts Payable</b>	-180.00
<b>Other Current Liabilities</b>	
26100 · Advance Tax Collection	<u>1,501,799.45</u>
<b>Total Other Current Liabilities</b>	<u>1,501,799.45</u>
<b>Total Current Liabilities</b>	<u>1,501,619.45</u>
<b>Total Liabilities</b>	1,501,619.45
<b>Equity</b>	
39000 · Fund Balance	113,016.80
Net Income	<u>-60,798.37</u>
<b>Total Equity</b>	<u>52,218.43</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<u><u>1,553,837.88</u></u>

**Town of Concord**  
**Profit & Loss Budget vs. Actual**  
 January through December 2019

	<u>Jan - Dec 19</u>	<u>Budget</u>	<u>\$ Over Budget</u>	<u>% of Budget</u>
<b>Income</b>				
41110 · General RE Prop Taxes - Total	345,534.78	344,796.00	738.78	100.21%
41140 · Mobile Home Fees/Pmts - Total	12,003.11	28,723.00	-16,719.89	41.79%
41150 · Forest Crop Managed Forest Aid	595.31			
41800 · Int/Penalties on Delinq Taxes	12.99			
43000 · Intergovernmental Revenues	163,001.62	162,268.25	733.37	100.45%
44000 · Bldg Permit/License Fee - Total	35,904.12	17,337.42	18,566.70	207.09%
46000 · Public Charges for Services	19,291.34	15,776.53	3,514.81	122.28%
48110 · Interest Income	903.71	977.05	-73.34	92.49%
48303 · Sale of Highway Equipment	22,475.00			
48500 · Donations from Individ or Org	400.20			
48900 · Misc Revenues	8,842.18	880.00	7,962.18	1,004.79%
<b>Total Income</b>	<u>608,964.36</u>	<u>570,758.25</u>	<u>38,206.11</u>	<u>106.69%</u>
<b>Gross Profit</b>	608,964.36	570,758.25	38,206.11	106.69%
<b>Expense</b>				
66900 · Reconciliation Discrepancies	7.00			
51100 · Legislative - Board Exp & Wages	30,219.56	21,288.75	8,930.81	141.95%
51300 · Legal Expense	378.75			
51400 · Gen Admin (w/Clerk & Election)	23,179.35	20,250.83	2,928.52	114.46%
51500 · Financial Admin Treas/Assessor	24,165.24	17,464.09	6,701.15	138.37%
51600 · Gen Bldgs and Prop - Total	42,397.91	52,959.78	-10,561.87	80.06%
51932 · Highway Insurance Exp	12,914.00	4,349.00	8,565.00	296.94%
51938 · Other Insurance Exp	427.50	8,549.00	-8,121.50	5.0%
52200 · Fire Protection - Fire Runs Exp	108,187.32	88,500.00	19,687.32	122.25%
52300 · EMS & Ambulance Exp	42,092.00	53,270.00	-11,178.00	79.02%
52400 · Building Inspector Exp	26,230.31	12,278.70	13,951.61	213.62%
53311 · Highway Maint Dept - Total	297,897.14	229,881.25	68,015.89	129.59%
53420 · Street Light Exp	2,243.58	1,296.90	946.68	173.0%
54100 · Animal Control and Vet Exp	2,373.00	2,250.00	123.00	105.47%
54910 · Cemetary Maintenance	4,205.02	3,256.89	948.13	129.11%
55200 · Park Maintenance	11,093.19	9,395.99	1,697.20	118.06%
55300 · Recreation Prog (Town Picnic)	4,047.62	3,881.67	165.95	104.28%
56900 · Planning - Conserv/Develop	2,015.00	1,425.00	590.00	141.4%
58000 · Debt Service - Total	35,689.24	38,906.40	-3,217.16	91.73%
6560xx · Payroll Expenses	0.00			
99999 · Uncategorized Expenses - Fix	0.00	1,554.00	-1,554.00	0.0%
<b>Total Expense</b>	<u>669,762.73</u>	<u>570,758.25</u>	<u>99,004.48</u>	<u>117.35%</u>
<b>Net Income</b>	<u><u>-60,798.37</u></u>	<u><u>0.00</u></u>	<u><u>-60,798.37</u></u>	<u><u>100.0%</u></u>

**Key Income Notes:**

\* Sales of highway equipment - \$22,475

**Key Expenses Notes**

\* Purchased a new John Deere Tractor - \$101,000

**Town of Concord**  
**Annual Report Emp Earnings Summary**  
**January through December 2019**

	<u>Jan - Dec 19</u>
<b>Barriere, Michael W</b>	190.00
<b>Christian, Keith</b>	2,385.00
<b>Frommgen, Erick J</b>	4,092.50
<b>Ingersoll, William A</b>	10,920.00
<b>Konle., Dale</b>	440.00
<b>Metz, Mitchell</b>	11,375.72
<b>Mueller, Ted</b>	1,667.50
<b>Neumann, Brian F</b>	14,988.00
<b>Pagenkopf, Craig</b>	24,380.63
<b>Stamper, Jason</b>	22,962.50
<b>Stendel, Beverly L</b>	2,954.38
<b>Stendel, David</b>	2,432.38
<b>Zastrow, James H</b>	10,188.00
<b>Zastrow, Lloyd</b>	5,820.00
<b>TOTAL</b>	<u><u>114,796.61</u></u>

## 2018 Building Permit Summary & Breakdown

2018 / 2019

Total Building Permits (Total includes NSF & Misc) \_\_\_\_\_ 32 / 39

Total Electric Permits \_\_\_\_\_ 33 / 45

Total Plumbing Permits \_\_\_\_\_ 10 / 11

Total Heating Permits \_\_\_\_\_ 15 / 26

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Total New Single Family Homes – NSF \_\_\_\_\_ 3 / 4

Total New Mobile Homes/Slabs \_\_\_\_\_ 0 / 10

Total Misc: Pole Bldg, Ag. Bldg, Cell Tower.... \_\_\_\_\_ 19 / 24